



Contribute to the Sustainable Disaster-Relief Fund

Use this form to contribute to the Sustainable Disaster-Relief Fund, a field-of-interest fund that supports recovery efforts in areas affected by major disasters. Grants from the fund are recommended by Vanguard Charitable's board of trustees.

Contact us
with questions

888-383-4483
donorservice@vanguardcharitable.org

1 Donor information

Identify all registered owners of the assets being donated. All individual owners, joint owners, trustees, and/or co-trustees must be represented.

If you selected **Individual**, do not complete these fields. A current *Corporate/organization standing certification* must be submitted or on file at Vanguard Charitable.

Trust or Organization Individual

Name of Trust/Organization		
Taxpayer Identification Number <i>last 4 digits</i>	Trust agreement date <i>mm-dd-yyyy</i>	

Owner/Trustee/Officer A

Vanguard Charitable will send a tax substantiation letter to this address.

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>	
Title at organization		
Birth date <i>mm-dd-yyyy</i>	Last 4 digits of SSN or PIN	Preferred phone
Street address or P.O. box number		
City	State	Zip
Email address		

Owner/Trustee/Officer B

Vanguard Charitable will send a tax substantiation letter to this address.

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>	
Title at organization		
Birth date <i>mm-dd-yyyy</i>	Last 4 digits of SSN or PIN	Preferred phone
Street address or P.O. box number		
City	State	Zip
Email address		

2 Contribution type

The minimum contribution to the Sustainable Disaster-Relief Fund is \$5,000.

If checked, complete Section 2a. ▶	<input type="checkbox"/> Vanguard mutual fund held at The Vanguard Group, Inc. (Vanguard) and/or Vanguard Brokerage Services (VBS) Sign this form to authorize the transfer of Vanguard fund shares. Review section 6 if assets are more than \$2 million.
If checked, complete Section 2b. ▶	<input type="checkbox"/> Security held at Vanguard Brokerage Services (other than a Vanguard mutual fund) Sign this form to authorize the transfer of securities held in a VBS account. Review section 6 if assets are more than \$2 million.
If checked, complete Section 2c. ▶	<input type="checkbox"/> Vanguard brokerage money market settlement fund Shares of the money market settlement fund will be liquidated and transferred as cash from your Vanguard Brokerage Account.
If checked, complete Section 2d. ▶	<input type="checkbox"/> Mutual fund held outside Vanguard or Vanguard Brokerage Services Send a completed <i>Letter of authorization</i> form with a Medallion signature guarantee and an account statement less than 90 days old from your current institution.
If checked, complete Section 2e. ▶	<input type="checkbox"/> Security held outside Vanguard Brokerage Services Contact the broker or firm holding your securities and provide transfer instructions. <ul style="list-style-type: none"> • Receiving firm: Vanguard Brokerage Services • Vanguard Charitable brokerage account number: 76580331 • DTC clearing number: 0062 • Further credit to: [Your Vanguard Charitable account number and name]
If checked, complete Section 2f. ▶	<input type="checkbox"/> Stock certificate Send a completed <i>Letter of authorization</i> form with a Medallion signature guarantee , and properly endorse the certificate. <ul style="list-style-type: none"> • Write "Vanguard Brokerage Services" between the words "appoint" and "attorney" on the back of each certificate. • Fill in the current date and sign your name exactly as it appears on the front of the certificate. All registered owners must sign in the presence of an authorizing officer. • Obtain a Medallion signature guarantee.
	<input type="checkbox"/> Check Make payable to Vanguard Charitable Endowment Program.
	<input type="checkbox"/> Check from an IRA Request that the check includes your name and contact information and is made payable to Vanguard Charitable Endowment Program. <ul style="list-style-type: none"> • Total contributions from an IRA cannot exceed \$100,000 in any one year.
	<input type="checkbox"/> Wire Provide your bank with wiring instructions. <ul style="list-style-type: none"> • Wire to: FRB ABA 011001234 - The Bank of New York Mellon, 225 Liberty St., New York, NY 10286 • For credit to: Account 0724947 - Vanguard Charitable Endowment Program

2a. Vanguard mutual fund held at Vanguard or Vanguard Brokerage Services

To specify lots, complete these fields and enter shares below. ▶

Account number	Fund name	Ticker symbol	Number of shares or "All"

To specify lots, complete these fields and the fields above.
 For additional lots, attach extra paper signed at dated by all registered owners. ▶
 These pages should include the following: account number, fund name, and date shares acquired.

Specific ID cost basis method only

Account number	Security/fund name		Ticker symbol
	Number of shares	Date shares acquired	Purchase price per share
Lot 1			\$
Lot 2			\$
Lot 3			\$

Note: If you prefer to use specific identification for this transaction, but your account is using the average cost basis method, either by your affirmative election or Vanguard's default, you must change your cost basis method to specific identification in writing. Contact Vanguard for more information.

2b. Security held at Vanguard Brokerage Services (i.e. stock, bond, ETF, non-Vanguard mutual fund)

To specify lots, complete these fields and enter shares below. ▶

Account number	Security/fund name	Ticker symbol	Number of shares or "All"	Approximate value
				\$
				\$
				\$

To specify lots, complete these fields and the fields above.
 For additional lots, attach extra paper signed at dated by all registered owners. ▶
 These pages should include the following: account number, fund name, and date shares acquired.

Specific ID cost basis method only

Account number	Security/fund name		Ticker symbol
	Number of shares	Date shares acquired	Purchase price per share
Lot 1			\$
Lot 2			\$
Lot 3			\$

Note: If you prefer to use specific identification for this transaction, but your account is using First In, First Out (FIFO) cost basis method, either by your affirmative election or Vanguard's default, you must change your cost basis method to specific identification in writing. Contact Vanguard for more information.

2c. Vanguard brokerage money market settlement fund

8-digit Vanguard Brokerage Account number.

Account number	Dollar amount
	\$

2d. Security or mutual fund held outside Vanguard or Vanguard Brokerage Services

Contribution will be processed based on number of shares, not approximate value.

Security/fund name	Ticker symbol	Number of shares	Approximate value
			\$
			\$
			\$

2e. Stock certificate

Contribution will be processed based on number of shares, not approximate value.

Security/fund name	Ticker symbol	Number of shares	Approximate value
			\$
			\$
			\$

2f. Check, check from an IRA, or wire

If this is a grant from another charitable organization, enter the name.

Dollar amount	Approximate send date <i>mm-dd-yyyy</i>
\$	
Name of IRA trustee or administrator <i>if applicable</i>	
Organization name <i>if applicable</i>	

3 Required signatures

By signing below, I authorize the transfer of the assets described in **Section 2** to Vanguard Charitable. I acknowledge that my gift of the property described in **Section 2** will be irrevocable and unconditional when received and accepted as a gift to the Sustainable Disaster-Relief Fund at Vanguard Charitable. I acknowledge that once funds have been donated to the Sustainable Disaster-Relief Fund, Vanguard Charitable’s board of trustees has sole discretion over those funds. Donors who support the mission of the Sustainable Disaster-Relief Fund may contribute to it but have no authority regarding the allocation of its assets and may not recommend grants from the Sustainable Disaster-Relief Fund.

If a Medallion signature guarantee is required for your contribution, do not sign unless you are in the presence of an authorizing officer. Signature dates must match Medallion signature guarantee.

All owners/trustees/
officers named in
Section 1 must sign. ▶

Signature of owner/trustee/officer A X	Date <i>mm-dd-yyyy</i>
Signature of owner/trustee/officer B X	Date <i>mm-dd-yyyy</i>

4 Authentication

Additional authentication is required if you are contributing **assets valued at \$2 million or more at Vanguard**. Authentication for these assets must be completed using one of the following:

- (1) Vanguard voice verification™ or
- (2) Signature guarantee, or
- (3) Medallion signature guarantee.

Check this box if you intend to use Vanguard voice verification in lieu of signature guarantee. However, you must be enrolled in the service, which can take up to one week to complete. For more information or to register, contact your Vanguard representative.

Name of your Vanguard representative *if known*

If you are using a Signature guarantee or Medallion signature guarantee, complete **Section 5**.

5 Signature guarantee

All registered owners must be present for the Signature guarantee or Medallion signature guarantee. Some brokerage firms may require one guarantee for each signature on the form. Ensure with your bank or broker that the Medallion signature guarantee(s) provided will cover the amount of the gift.

A notary public cannot provide a Signature guarantee or Medallion signature guarantee.

Signature of authorized officer <hr/> Authorized officer's title <hr/> Name of institution <hr/> Date <i>mm-dd-yyyy</i>	Place stamp here This applies to all signatures in Section 3.
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<h3>Return information</h3> <p>Return this form and required documentation to Vanguard Charitable. If the document has a Signature guarantee or Medallion signature guarantee, it must be mailed.</p>	<table border="0"> <tr> <td style="padding-right: 10px;">Email:</td> <td>donorservice@vanguardcharitable.org <i>We recommend encrypting the form and sharing the password with us.</i></td> </tr> <tr> <td style="padding-right: 10px;">Fax:</td> <td>866-485-9414</td> </tr> <tr> <td style="padding-right: 10px;">Mail:</td> <td>P.O. Box 9509 Warwick, RI 02889-9509</td> </tr> <tr> <td style="padding-right: 10px;">Registered, certified or overnight mail:</td> <td>2670 Warwick Avenue Warwick, RI 02889-9509</td> </tr> </table>	Email:	donorservice@vanguardcharitable.org <i>We recommend encrypting the form and sharing the password with us.</i>	Fax:	866-485-9414	Mail:	P.O. Box 9509 Warwick, RI 02889-9509	Registered, certified or overnight mail:	2670 Warwick Avenue Warwick, RI 02889-9509
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