



PO Box 980
Burtonsville, MD 20866-9998
vanguardcharitable.org

Specific Lot Transfer

Re: Specific lot transfer request-

Use this form when you have made a contribution through your online philanthropic account and wish to elect specific cost basis. Please include this form, along with your Letter of Authorization, which was generated for you at the time of your contribution.

To Whom It May Concern:

Please transfer the specific lot of shares detailed below to Vanguard Charitable.

Vanguard Charitable account number		Vanguard Charitable account name	
Vanguard account number	Security/fund name	Ticker symbol	
	Number of shares	Date shares acquired	Purchase price per share
Lot 1			\$
Lot 2			\$
Lot 3			\$
Total number of shares:			

For additional lots, attach a signed and dated letter of instruction with the following information:

- Account number
- Security or fund name and ticker symbol
- Date the shares were acquired
- Quantity of share sand original purchase price
- Signatures and date of all donors on each page

Best regards,

Printed name	
Signature of owner/trustee/officer A	Date <i>mm-dd-yyyy</i>
X	

Printed name	
Signature of owner/trustee/officer B <i>if applicable</i>	Date <i>mm-dd-yyyy</i>
X	

Return information

Return this form to Vanguard Charitable along with your Letter of Authorization. Cost basis information must be received by 1:30 pm Eastern time on the day of transfer. Cost basis information received after trade cut-off cannot be honored.

Email: donorservice@vanguardcharitable.org
We recommend encrypting the form and sharing the password separately.

Fax: 866-485-9414